Dated: 14th September 2026

Adviser Profile

This document, the Adviser Profile, should be read in conjunction with the Financial Services Guide (FSG) already provided.

Leanne Martinez

Leanne Martinez is a Sub-Authorised Representative (No 1003829) of Pitcher Partners Wealth WA Pty Ltd. Pitcher Partners Wealth WA Pty Ltd is a Corporate Authorised Representative (No 1274651) of Sentry Advice Pty Ltd AFSL 227748 (The Licensee).

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If you would like to make an appointment to discuss your needs and objectives in more detail, please contact me by phone number or email.

The advice and products I can offer you

I am authorised to provide financial product advice for, and deal in, the following classes of financial products:

- Basic and non-basic deposit products
- Debentures, stocks and or bonds issued or proposed to be issued by a government
- Life products including investment life insurance products as well as any products issued by a Registered Life Insurance Company
- Interests in managed investment schemes including investor directed portfolio services
- Retirement savings accounts ("RSA") products (within the meaning of the Retirement Savings Account Act 1997)
- Superannuation
- Self-Managed Super Funds
- Securities
- Managed Discretionary Account Services
- Tax (Financial) Adviser

How are my company and I paid?

The Licensee initially receives all fees and commissions from clients and product providers and distributes them after their fees and other expenses are deducted. The Licensee generally retains a portion of fees paid under its authorisation arrangements.

For details of other possible benefits, please refer to the FSG and/or your Advice Documents. All fees and commissions outlined below are exclusive of GST.

Initial Consultation

This initial meeting is at no cost to you unless a fixed fee is agreed in advance and in this case, we may charge between $0 and $2,500 for this meeting.

Our main aim is to gather information about you and to determine your primary goals and objectives in seeking advice.

At the end of this meeting, we will outline the next steps and detail any fees applicable.

Advice preparation

You may be charged a Statement of Advice preparation fee which will depend on the complexity of your individual circumstances and type of advice you require. Any fee for service must be paid within seven (7) days of the date of the tax invoice issued to you. The fee may range from $0 - $60,000.

Implementation

We will outline the details of any fees, including Implementation Fees, for you to authorise before any work is carried out.

If you elect to proceed with our advice the fee will range from $0 to $20,000.

Insurance products

My company or I may receive up-front commission of up to 60% (exclusive of GST) of your first annual insurance premium for arranging your cover. In addition, my company or I may receive, after the first year, an ongoing annual commission of up to 20% (exclusive of GST) of your annual insurance premium. Note that where commissions are the same for initial upfront and ongoing annual commission (i.e. level commissions) the above commission caps do not apply.

These commission payments are made by the relevant product issuers and are not an additional cost to you.

Ongoing fee for advice

If you elect to pay a fee for access to services involved in the ongoing review of your financial planning strategy, the ongoing fee is based on the complexity of ongoing advice and the services provided.

The ongoing advice fee will be based on the level of services made available to you and the complexity of the advice. Complex advice requirements include the use of trusts and ownership structures, overseas assets, or incomes, executive options, or multiple investment entities. The frequency that review services are made available to you will also impact on the fee charged.

The ongoing advice fee can range from $3,500 - $100,000 per annum.

Investment transaction fees

If we complete trades on your behalf, we may charge a fee between $0 and $10,000. Note that your adviser will not charge fees on transactions made under a MDA Service.

Ad hoc advice

Where you do not wish to participate in an ongoing advice fee arrangement but require ongoing advice on an ad hoc basis, an hourly fee of between $0 and $600 per hour may apply.

Third Party Service Provider

I or my company use paraplanning services provided by third parties located in the Philippines. These providers may access your personal information to support service delivery. For more information, please refer to our Privacy Policy.

Other benefits, interests, or associations

I or my company have referral arrangements in place as described below. The method of calculating the amount of any referral payment applicable to you will be disclosed in your advice document or as soon as practicable after the advice is given.

Referrals to an associated entity or related third party

Pitcher Partners Wealth WA Pty Ltd (ABN 74 630 996 664) is partially owned by Pitcher Partners Accountants and Advisors WA Pty Ltd & Pitcher Partners Perth Pty Ltd.

We may refer you to the associated entities or related third parties listed below and will receive a benefit from any such referral. Details are set out below.

You can request further details prior to receiving advice. We are obligated to act in your best interests and will be transparent about any benefits we receive in relation to our recommendations.

Table – Other Business Activities, Associated Entities and Related Third Parties:

Name of Entity	Pitcher Partners Accountants and Advisors WA Pty Ltd
Nature of Services	Accounting

Name of Entity	Pitcher Partners Lending Service / Pitcher Partners Finance WA Pty Ltd
Nature of Services	Mortgage Broking & Business Lending

Name of Entity	Pitcher Partners Corporate Finance WA Pty Ltd
Nature of Services	Valuation & Corporate Advisory

Name of Entity	Pitcher Partners BA&A Pty Ltd
Nature of Services	Audit

Please note that Sentry Advice Pty Ltd is not responsible for the advice and services provided by these providers.

When we make such referrals, **you are of course under no obligation to use the services of these related entities.** If we believe a conflict may arise, we will advise you in the Statement of Advice (SOA) or otherwise prior to providing such product or service.

Pitcher Partners Wealth WA Pty Ltd is a separate, standalone corporate entity. Nationally, all Pitcher Partners businesses are standalone firms.