



Current Opportunities – Australia

Looking to sell

Industry	Turnover	Region	Description	Transaction Size
Child Care Centres UNDER OFFER	\$10M - \$50m	NSW	Group of 8 childcare centres with strong 90%+ occupancy, Sydney suburban locations	\$50M - \$100M
Serviced Offices	<\$10M	NSW	Sydney location of serviced offices, strong tenants, selling operating business	<\$10M
Child Care Centres	\$10M - \$50M	QLD & VIC	Group of 9 childcare centres 3 SOLD	\$10M - \$50M
Legal Services/Firm	\$10M - \$50M	NSW	Compensation, PI Law firm with extensive NSW Coverage	\$100M+
IT Consulting	\$10M - \$50M	VIC/ ACT	IT Consulting business with a 'blue chip' client base	\$10M - \$50M
Medical Assessments	<\$10M	VIC	Specialist operator conducting health and medical assessments	<\$10M
Recruitment NEW	\$135M	Australia	Specialising in high volume recruitment (both temp and perm) with a national presence.	\$10M - \$50M

Seeking acquisitions

Industry	Region	Description	Transaction Size
Real Estate (Luxury Hotels)	NSW, VIC	5 Star Hotels looking to be acquired	\$100M+
Real Estate (Commercial/Retail)	Australia	Property fund looking to acquire direct assets in retail or commercial asset class	\$50M - \$100M
Food, Transport, Health & Technology	NSW	Private family office looking for controlling stake	\$10M - \$50M
Industrial Chemicals	NSW, VIC & QLD	Looking for lubricants, solvents, paints, consumer brands, application products and hardware	\$10M - \$50M
Child Care (Early Learning)	Australia	Multiple bidders seeking early learning centres (single/groups)	\$10M - \$50M
Credit Fund	Australia	Credit fund looking for mezzanine finance opportunities in Australia	\$10M - \$50M
Energy	Australia	Listed business looking for energy businesses primarily with a renewable focus	\$20M+
Commercial Building & Construction	Australia	International firm looking to acquire commercial construction project management business.	\$10M-\$50M

Looking for capital

Industry	Turnover	Region	Description	Transaction Size
Health & Wellness	Commercialisation Phase	Aus/USA	Raise \$5m for production, marketing & distribution of proprietary minerals and supplements made from Koji culture.	\$10M-\$50M
Financial Services & Technology (Fintech) – P2P Lender	<\$10k	Aus	A Fintech Peer-to-peer marketplace of mid-term loans (1-5 yrs) to SME's. Went live in June with 6 loans funded to date. Raising \$4m equity plus \$6m debt for its loan fund.	\$10M-\$20M

Opportunities – known or coming soon

Industry	Region	Description
Manufacturing	NSW	Foam and similar products, manufacturing operations, plant & equipment
Medical Software	NSW	Established medical software, rostering, admin and scheduling business for majority sale
Fast Food Chain	East Coast	Group of 20+ fast food restaurants (Minority stake only)
Wholesale distributor	NSW	Natural foods distributor looking to sell
Architecture	NSW - Global	Software platform servicing architecture and building industry seeking to raise capital for USA expansion
Marine	NSW	Parts and accessories wholesale business looking to divest

Contacts

For information on any of these opportunities please contact your local corporate finance team in the first instance, as follows:

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