

**NOTICE OF SECOND MEETING OF  
CREDITORS OF COMPANY UNDER ADMINISTRATION**

**COMPASS HOTEL GROUP OPERATIONS  
(ADMINISTRATOR APPOINTED) ACN 128 343 082 (“the Company”)**

NOTICE is given that a meeting of the creditors of the Company will be held at the offices of Pitcher Partners, Level 1, 914 Hay Street, Perth, in the state of Western Australia on Tuesday, 19 July 2011 at 11:00AM WST.

**AGENDA**

1. To consider the report prepared by the Administrator pursuant to section 439A of the Act.
2. To consider, and if thought fit, resolve:
  - a. that the Administration shall end; or
  - b. that the Company execute a Deed of Company Arrangement; or
  - c. that the Company be wound up.
3. To consider, and if thought fit, approve the remuneration of the Administrator.
4. To consider, and if thought fit, approve the future remuneration of the Administrator, Deed Administrator or Liquidator, as the case may be.
5. To consider any other business that may be lawfully brought forward.

DATED this 12<sup>th</sup> day of July 2011.



**BRYAN HUGHES**  
Administrator

C/- Pitcher Partners  
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